

Timelines for Patient Assessment/Plan of Care

Type of Patient	Frequency of Patient Assessment (PA)	Frequency of Plan of Care (POC)
New patient to dialysis or patient with failed transplant who starts dialysis and stays >30 days	<input type="checkbox"/> Full assessment within 30 days/13 HD treatments, whichever is later (V516) <input type="checkbox"/> Full reassessment 3 months after initial (V517); see Stable/Unstable for next reassessment date	<input type="checkbox"/> Initial POC within 30 days/13 HD treatments, whichever is later (V557) <input type="checkbox"/> 15 days after any reassessment (V558)
Transient/transferred patient came <i>without</i> a recent PA/POC and stays >30 days	<input type="checkbox"/> Full assessment within 30 days/13 HD treatments, whichever is later (V516); see Stable/Unstable for next reassessment data	<input type="checkbox"/> POC within 30 days/13 HD treatments, whichever is later (V557)
Transient/transferred patient came <i>with</i> a recent PA/POC and stays >30 days	<input type="checkbox"/> Full reassessment in 3 months (V517); see Stable/Unstable for next reassessment date	<input type="checkbox"/> POC 15 days after any reassessment (V558)
Patient changing modality/setting , e.g., HD ↔ PD, in-center ↔ home	<input type="checkbox"/> Full reassessment within 30 days/13 HD treatments, whichever is later (V516) unless change was addressed in the last (re)assessment; see Stable/Unstable for next reassessment date	<input type="checkbox"/> POC 15 days after any reassessment (V558); if change was addressed in the last POC, only adjustment of this aspect of POC required
Patient changing sub-modality , e.g., one type of home HD to another, CAPD ↔ CCPD	<input type="checkbox"/> Full reassessment not required if sub-modality change was addressed in the last reassessment; see Stable/Unstable for next reassessment date	<input type="checkbox"/> Review and revise the aspect of POC related to the modality in use
Stable patient	<input type="checkbox"/> Full reassessment 12 months after last reassessment (V519)	<input type="checkbox"/> POC 15 days after any reassessment (V558)
Unstable patient <ul style="list-style-type: none"> • Extended (>15 days) or frequent (>3 within a 30-day period) hospitalization(s) • Marked deterioration in health status • Significant change in psychosocial needs • Concurrent poor nutritional status, unmanaged anemia, & inadequate dialysis 	<input type="checkbox"/> Full reassessment monthly (V520)	<input type="checkbox"/> POC 15 days after any reassessment (V558)
All in-center and home dialysis patients	<input type="checkbox"/> Monitor data as available, recognize elements not meeting targets (V502-515)	<input type="checkbox"/> Adjust POC if targets are not met (V559) <input type="checkbox"/> Physician, APRN or PA must see patients monthly; if patient is seen in physician's office, facility must obtain records of office visits (V560)

No PA/POC is required for a patient who is in the facility for less than 30 days (i.e., a transient, transfer, or patient who recovers kidney function)